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Chapter 1. Introduction

Deep packet inspection (DPI) is a method of examining the full content of data packets as they traverse a monitored network checkpoint.

DPI provides a more robust mechanism for enforcing network packet filtering as it can be used to identify and block a range of complex threats hiding in network data streams more accurately. This includes:

- Malicious applications
- Malware data exfiltration attempts
- Content policy violations
- Application recognition
- Load balancing

1.1. Intended Audience

This document is intended for software developers writing DPI-based applications such as application recognition (AR), intrusion prevention system (IPS), and intrusion detection system (IDS).

The document assumes familiarity with the TCP/UDP stack and data plane development kit (DPDK).

1.2. Changes and New Features in 1.1

This section provides information regarding the features added and changes made in this software version.

- Added support for IP-based matching
- Added support for non-TCP/UDP streams
- Added support for IP-based signatures
- Added support for action field in signatures
Chapter 2. Setup Configuration

DPI-based application can run either on the host machine, or on the NVIDIA® BlueField® DPU target. As the DPI leverages the Regular Expressions (RegEx) Engine, users must make sure it is enabled.

1. Ensure that your DPU is operating in Ethernet mode, please refer to the DOCA Installation Guide for more information.
2. Ensure that the BlueField DPU is running in embedded CPU function (ECPF) mode (default).

   Note: Refer to DPU Modes of Operation > “Configuring ECPF Mode from Separated Host Mode” under DPU Runtime Guides in the SDK DOCA Developer Zone documentation.

3. The RegEx engine is enabled by default on the DPU. However, to use DPI directly on the host, run:

   host> sudo /etc/init.d/openibd stop
   dpu> echo 1 > /sys/class/net/p0/smart_nic/pf/regex_en
   dpu> cat /sys/kernel/mm/hugepages/hugepages-2048kB/nr_hugepages
   400
   # Make sure to allocate 200 additional hugepages
   dpu> echo 600 > /sys/kernel/mm/hugepages/hugepages-2048kB/nr_hugepages
   dpu> systemctl start mlx-regex
   # Verify the service is properly running
   dpu> systemctl status mlx-regex
   host> sudo /etc/init.d/openibd start

   Note: Commands with the host prompt must be run on the host. Commands with the dpu prompt must be run on BlueField (Arm).

2.1. Known Issues

- The DOCA DPI library only supports inspection of the following protocols:
  - http 2.0/1.1/1.0
  - TLS/SSL ClientHello and certificate messages
  - DNS
  - FTP
- TCP/UDP stream-based signatures may detect applications on other protocols
Chapter 3. DPI Architecture

The following diagram shows how packets are identified by the connection tracking protocol and then injected into the DPI library for processing.

3.1. Signature Database
The signature database is compiled into a CDO file by the DPI compiler. The CDO file includes:

- Post-processing table
- Compiled RegEx engine rules
- Other signature information

The application may load a new database while the DPI is processing packets.
For more information on DPI compiler, please refer to the DOCA DPI Compiler document.

3.2. DPI Queue
A DPI queue is designed to be used by a worker thread. The DPI queue holds the flow’s state. Therefore, all packets from both directions of the flow must be submitted to the same DPI queue “in order”. The connection tracking logic will handle out of order packets or retransmission.
3.3. Connection Tracking

For the DPI library to process cross-packet content, each packet must be injected along with a flow context and a direction. Packets from the same flow direction must be injected “in order”. A flow direction is usually represented by a 5-tuple, but it can also be a 3-tuple for other protocols.

The connection tracking (CT) logic must handle out of order packets as well as fragmented packets. Once a connection has timed out or terminated, the application must notify the DPI library as well.
Chapter 4. DPI Initialization and Teardown

Before enqueueing packets for processing, the DPI library must be initialized and loaded with signatures by the main thread:

```c
struct doca_dpi_ctx *dpi_ctx = doca_dpi_init(doca_dpi_config);
    doca_dpi_load_signatures(dpi_ctx, cdo_filename);
```

The following configuration parameters are available:

- `nb_queues` – number of DPI queues
- `max_packets_per_queue` – maximum number of packets to be concurrently processed per queue
- `max_sig_match_len` – maximum signature length guaranteed to be matched by the DPI library

For example: `A.*B` and `max_sig_match_len = 4` guarantees to match `AxxB` but does not guarantee to match `AxxxB`.

To close the DPI library, the user should call the following function:

```c
doca_dpi_destroy(dpi_ctx)
```
Chapter 5. Packet Processing

5.1. Flow Life Cycle

- Once a new flow was detected by the connection tracking SW, the user should call `doca_dpi_flow_create()`.
- Every incoming packet classified for this flow should be enqueued by calling `doca_dpi_enqueue()`.
- To poll for the results, the application must call `doca_dpi_dequeue()`. The result will contain matching information if matched.
- When the connection tracking SW detected that the flow was terminated or aged-out, the application should notify the DPI library by calling `doca_dpi_flow_destroy()`.

5.2. Enqueueing Packets for Processing

A call to `doca_dpi_enqueue()` may reject packets for processing for the following reasons:

- Packet is empty
- DPI queue is full (`doca_dpi_dequeue()` must be called first)

5.2.1. Packet Ownership

For every mbuf injected the user is not allowed to free the mbuf until the mbuf is dequeued. If an external attach is used, users must follow the DPDK guidelines for `rte_pktmbuf_attach_extbuf()` to make sure the mbuf is freed when both the user and the DPI free the mbuf.

5.2.2. Flow Matching

A flow may match one or more signatures. The match result will be available to the application on `doca_dpi_dequeue()`. The DPI library will only report the matched signature with the highest priority. Another way to see the match result for a given flow is to use the function `doca_dpi_flow_match_get()`.
The application may query for the application name using `doca_dpi_signature_get()`. To preserve performance, it is not recommended to call these functions while packets are being processed.

It is recommended that the application call `doca_dpi_signatures_get()` after loading the database to acquire a copy of the signature names.
Chapter 6. Performance

6.1. Multithreading

The DPI library is designed to achieve optimal results in a multi-threaded environment. To achieve best performance, it is recommended that both the packet acquisition and the DPI processing will be done by the same thread.

Because some of the DPI work is offloaded to the HW, it is highly recommended that the worker thread will work in a pipeline mode, meaning, it should never wait for a DPI job to be completed but rather go and fetch more packets to be processed. This way the SW can best utilize the CPU while the RegEx accelerator is processing the job.

The following pseudocode shows the recommended way to call the DPI library:

```c
while(true) {
    mbufs = rx_burst()
    foreach mbuf in mbufs {
        flow_id = connection_tracking(qid, mbuf)
        if (new flow)
            dica_dpi_flow_create(qid, flow_id, parsing_info)
        status = dica_dpi_enqueue(flow_ctx, mbuf, offset)
        if (status ....)
    }
    while(dica_dpi_dequeue(qid, &result) == DOCA_DPI_DEQUEUE_READY)
    ... inspect result ...
    // At this point processing may not be completed for all packets, so the worker
    // should continue handling more incoming packets.
}
```

6.2. RSS and RTE_FLOW

The packets of each flow must be submitted exclusively to the same queue, for both directions. This may be achieved by either using a symmetric RSS or manually (using rte_flow) directing both directions of the flow to the same DPDK queue.
Performance

NVIDIA DOCA DPI

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Chapter 7. Packet Life Cycle Example

1. The packet is sent to the SFT for processing by calling `sft_process_packet()` to see if the hardware recognizes the flow.
2. If the packet is not marked with a zone ID by the HW, the SW must explicitly inform the SFT about the zone of the packet by using `sft_process_packet_with_zone()`.
3. If the packet is not marked with a flow ID by the HW or the SW, a new flow is created by calling `sft_activate()`.
4. If a new flow ID is assigned by the SFT, `doca_dpi_flow_create()` must be invoked before enqueuing the packet.
5. The packet is then processed by the DPI by calling `doca_dpi_enqueue()`.
6. If the packet is accepted by the DPI for processing, the result is dequeued by calling `doca_dpi_dequeue()`.
7. If a match is found, the result is printed and counted for statistics. The flow is then offloaded (sent directly to the host) because no further inspection is required.
8. To retrieve the match from the DPI engine, `doca_dpi_signature_get()` allows accessing the `sig_data` struct which contains the signature ID and message string. This action might affect DPI performance.
9. When the flow is terminated by the SFT, it should also be destroyed by invoking `doca_dpi_flow_destroy()` with the corresponding flow ID.
10. Additional statistics can be retrieved using `doca_dpi_stat_get()`. 
Chapter 8. DOCA DPI gRPC

This section describes the gRPC (Google remote procedure calls) support for DOCA DPI API. The DOCA DPI gRPC-based API, allows users on the host to leverage the HW offload capabilities of the BlueField-2 DPU using gRPC calls from the host itself. For more information about gRPC support in DOCA, refer to the DOCA gRPC User Guide.

The following figure illustrates the DOCA DPI gRPC server-client communication.
8.1. Proto-buff

As with every gRPC proto-buff, DOCA DPI gRPC proto-buff defines the service it introduces and the messages used for communication between the client and the server.

Users provide two proto-buff files:

- `doca_dpi_types.proto` - defines message representation of DOCA DPI API structs and enums
- `doca_dpi.proto` - defines the service, its RPCs, the request, and response objects

Each message defined in `doca_dpi_types.proto` with the `DocaDpi` prefix represents exactly one struct or enum defined by DOCA DPI API.

The following figure illustrates how DOCA DPI gRPC server represents the DOCA DPI API.

The proto-buff path for DOCA DPI gRPC is:

- `/opt/mellanox/doca/infrastructure/doca_grpc/doca_dpi/doca_dpi.proto`
- `/opt/mellanox/doca/infrastructure/doca_grpc/doca_dpi/doca_dpi_types.proto`
8.2. Usage

Similarly to the regular DPI API, the gRPC DPI is dependent on the same constrains, and its RPCs must be called in the same manner, except for `doca_dpi_init` which is invoked by the service upon loading instead via gRPC call.

The host must use a connection tracking mechanism to provide the DOCA DPI gRPC service with ordered and unfragmented packets.

The gRPC API replaces the usage of `struct rte_mbuf` packets with message `DocaDpiGenericPacket` which is not protocol-dependent and is detailed in the Enqueue section.

For more information about the sections that follow, please refer to the regular DPI API guide (chapters 1-7) or the `doca_dpi.h` file.

8.2.1. DPI and Flow Context

Unlike direct usage of DOCA DPI API, no `struct doca_dpi_ctx` is passed to the client. Instead, it is saved on the service and used when needed.

`DocaDpi_FlowCtx` contains a unique ID to identify the real flow context instance:

```
message DocaDpi_FlowCtx {
    uint64 unique_id = 1;
}
```

8.2.2. DPI Queues

```
message DocaDpiDequeueParams {
    uint32 uint16_dpi_q = 1; /* The DPI queue from which to dequeue the flows packets. */
}
message DocaDpiFlowCreateParams {
    DocaDpiParsingInfo parsing_info = 1;
    uint32 uint16_dpi_q = 2; /* The DPI packets queue the flow will be assigned to. */
}
```

When creating a new flow context, the mandatory parameter `uint16_dpi_q` refers to an inner packets-queue to link the flow to. Its value can be arbitrary. However, once a flow is linked with a queue, all messages of that flow will arrive to the same queue.

When dequeuing a packet, the mandatory parameter `uint16_dpi_q` refers to the inner packets-queue from which to dequeue a packet.

The parameter `uint16_dpi_q` can be anything between 0 and the number of lcores the BlueField DPU has minus 1.

8.2.3. Errors

Errors are returned as:

```
message DocaDpiErrorInfo {
    int64 error_code = 1;
    optional string err_msg = 2;
}
```
An *error_code* with non-zero value indicates that an error occurred. Then, and only then, the error message is presented in the *err_msg* field.

### 8.2.4. Signature Database

```protobuf
rpc DocaDpiLoadSignatures (DocaDpiLoadSignaturesParams) returns (DocaDpiErrorInfo);
message DocaDpiLoadSignaturesParams {
  oneof cdo {
    string cdo_filename = 1;  /* Path, on the DPU, to a cdo file */
    bytes cdo_data = 2;  /* Content of a cdo file. */
  }
}
```

The CDO file must be produced in the same manner as in *regular DPI API*.

This differs from the regular `doca_dpi_load_signatures` by including the option to send a CDO file instead of a path to a CDO file on BlueField:

- Like the regular `doca_dpi_load_signatures` the argument *cdo_filename* is a path to a CDO file on the DPU.
- Unlike the regular `doca_dpi_load_signatures` an entire CDO file can be sent inside *cdo_data* instead of using a path.

### 8.2.5. Destruction

```protobuf
rpc DocaDpiDestroy (DocaDpiDestroyParams) returns (DocaDpiDpiDestroyResponse);
```

The service can properly exit by calling the RPC method `DocaDpiDestroy`. When invoked, the service destroys all current flow contexts and exits with code 0.

### 8.2.6. Additional gRPC APIs

```protobuf
rpc DocaDpiDequeue (DocaDpiDequeueParams) returns (DocaDpiActionResponse);
rpc DocaDpiFlowCreate (DocaDpiFlowCreateParams) returns (DocaDpiFlowCreateResponse);
rpc DocaDpiFlowDestroy (DocaDpiFlowDestroyParams) returns (DocaDpiFlowDestroyResponse);
rpc DocaDpiFlowMatchGet (DocaDpiFlowMatchGetParams) returns (DocaDpiActionResponse);
rpc DocaDpiSignatureGet (DocaDpiSignatureGetParams) returns (DocaDpiSignatureGetResponse);
rpc DocaDpiSignaturesGet (DocaDpiSignaturesGetParams) returns (DocaDpiSignaturesGetResponse);
rpc DocaDpiStatGet (DocaDpiStatGetParams) returns (DocaDpiStatInfo);
```

These methods work in the same manner as the regular DPI API. For more information on `DocaDpiActionResponse`, see section *Matching*.

### 8.3. Multi-Processing and Multithreading

#### 8.3.1. Enqueue

```protobuf
rpc DocaDpiEnqueue (DocaDpiEnqueueParams) returns (DocaDpiErrorInfo);
message DocaDpiGenericPacket {
  bytes segment = 1;  /* The packet data, max length is 65535 (0xffff). */
}
```
The proto-buff type `DocaDpiGenericPacket` is used to enqueue a packet with up to 65535 bytes of payload or segment (both are applicable), which can include the actual packet headers.

Enqueue RPC is thread-safe per queue. This means that:

- Multiple processes/threads can use enqueue when the flows are linked to different queues.
- Multiple processes/threads cannot use enqueue when the flows are linked to the same queue.

### 8.3.2. Matching

```protobuf
message DocaDpiActionResponse {
  DocaDpiErrorInfo erreno = 1;
  DocaDpiResult result = 2;  /* gRPC message equivalent to doca_dpi_result struct. */
}
```

The same DPI gRPC server can be used by many processes/threads by using one of the following 2 options:

- Use `DocaDpiFlowMatchGet` instead of `DocaDpiDequeue`. Notice that dequeuing is still needed to free up the DPI queue.
- Use a different `uint16_dpi_q` value for each process/thread. By doing so, users can make sure packets from only one processing entity reach a certain queue and that only its packets are dequeued from that queue.

There can be only one DPI server at a time due to the ownership of the HW RegEx accelerator.
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